

## CRITERIA

- Records still not being matched?
- Edit criteria to relax searching.
- Criteria screen can be reached by clicking on “Edit Criteria” button.

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APHIS Cost Management System

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**Reconciliation & Analysis**

**ACMS Reconciliation Dashboard**

Reconciliation Summary - click on a summary number to go to specific match screen.

Matching is done at the Line level based on the following fields: BOC, Document Total, Amount, Fiscal Year, Budget Fiscal Year, Transaction Date

ORGN:  Program:  BOC:

<b>Single Match</b>	<a href="#">2</a>	FDW Line matched to one ACMS Line using all selected criteria
<b>Multiple Matches</b>	<a href="#">4</a>	FDW Line matched to more than one ACMS Lines using all selected criteria
<b>Not Matched</b>	<a href="#">15</a>	FDW Line does not match any ACMS Line using selected criteria
<b>Total</b>	21	

Edit Criteria Button

- Default criteria looks at both document and line level properties
- Things to try to find more matches:
  - Take off “document total” criteria.
  - Expand amount matching by entering a +/- amount. This will relax the search so that records are allowed to vary by entered amount.
  - Expand document date days so that document date can vary by more than 5 days.
  - Take off other criteria fields as needed.
- Feedback on a good set of defaults.

**ACMS Reconciliation Dashboard**

Reconciliation Criteria - select match records with.

<b>BOC:</b>	<input checked="" type="checkbox"/>	<b>Amount:</b>	<input checked="" type="checkbox"/> +/- \$	<input type="text" value="0.0"/>
<b>Fiscal Year:</b>	<input checked="" type="checkbox"/>	<b>Budget Fiscal Year:</b>	<input checked="" type="checkbox"/>	
<b>Document Total:</b>	<input checked="" type="checkbox"/> +/- \$	<b>Vendor Code:</b>	<input type="text" value=""/>	
<b>FFIS Description:</b>	<input type="text" value=""/>	<b>Program Code:</b>	<input checked="" type="checkbox"/>	
<b>Number of Lines:</b>	<input type="text" value=""/>	<b>Document Date:</b>	<input checked="" type="checkbox"/> +/-	<input type="text" value="5"/> days

Search